CERTIFICATE IN FINANCIAL PLANNING
2022 PROGRAM SCHEDULE

Live Online via Zoom | Tuesdays | 5:00pm–9:05pm

GENERAL FINANCIAL PRINCIPLES, PROFESSIONAL CONDUCT AND REGULATION	20 HOURS	JANUARY 11 – FEBRUARY 8
RISK MANAGEMENT, INSURANCE AND EMPLOYEE BENEFITS PLANNING	20 HOURS	FEBRUARY 15 – MARCH 15
INVESTMENT PLANNING	32 HOURS	MARCH 22 – MAY 10
TAX PLANNING	32 HOURS	MAY 17 – JULY 5
RETIREMENT SAVINGS AND INCOME PLANNING	32 HOURS	JULY 12 – AUGUST 30
ESTATE PLANNING	32 HOURS	SEPTEMBER 6 – OCTOBER 25
CAPSTONE – FINANCIAL PLAN DEVELOPMENT	32 HOURS	NOVEMBER 1 – JANUARY 17* *Note: class will not meet 11/22, 12/20, 12/27 & 1/3