

Belmont University
Executive Certificate in Financial Planning Program Schedule
January 2021 - January 2022

General Financial Principles, Professional Conduct & Regulation and Risk Management, Insurance, & Employee Benefits Planning (40 Hours)

January 12, 5:00 p.m. - 9:05 p.m.
January 19, 5:00 p.m. - 9:05 p.m.
January 26, 5:00 p.m. - 9:05 p.m.
February 2, 5:00 p.m. - 9:05 p.m.
February 9, 5:00 p.m. - 9:05 p.m.
February 16, 5:00 p.m. - 9:05 p.m.
February 23, 5:00 p.m. - 9:05 p.m.
March 2, 5:00 p.m. - 9:05 p.m.
March 9, 5:00 p.m. - 9:05 p.m.
March 16, 5:00 p.m. - 9:05 p.m.

Investment Planning (32 Hours)

March 23, 5:00 p.m. - 9:05 p.m.
March 30, 5:00 p.m. - 9:05 p.m.
April 6, 5:00 p.m. - 9:05 p.m.
April 13, 5:00 p.m. - 9:05 p.m.
April 20, 5:00 p.m. - 9:05 p.m.
April 27, 5:00 p.m. - 9:05 p.m.
May 4, 5:00 p.m. - 9:05 p.m.
May 11, 5:00 p.m. - 9:05 p.m.

Tax Planning (32 Hours)

May 18, 5:00 p.m. - 9:05 p.m.
May 25, 5:00 p.m. - 9:05 p.m.
June 1, 5:00 p.m. - 9:05 p.m.
June 8, 5:00 p.m. - 9:05 p.m.
June 15, 5:00 p.m. - 9:05 p.m.
June 22, 5:00 p.m. - 9:05 p.m.
June 29, 5:00 p.m. - 9:05 p.m.
July 6, 5:00 p.m. - 9:05 p.m.

Retirement Savings and Income Planning (32 Hours)

July 13, 5:00 p.m. - 9:05 p.m.
July 20, 5:00 p.m. - 9:05 p.m.
July 27, 5:00 p.m. - 9:05 p.m.
August 3, 5:00 p.m. - 9:05 p.m.
August 10, 5:00 p.m. - 9:05 p.m.
August 17, 5:00 p.m. - 9:05 p.m.
August 24, 5:00 p.m. - 9:05 p.m.
August 31, 5:00 p.m. - 9:05 p.m.

Estate Planning (32 Hours)

September 7, 5:00 p.m. - 9:05 p.m.

September 14, 5:00 p.m. - 9:05 p.m.

September 21, 5:00 p.m. - 9:05 p.m.

September 28, 5:00 p.m. - 9:05 p.m.

October 5, 5:00 p.m. - 9:05 p.m.

October 12, 5:00 p.m. - 9:05 p.m.

October 19, 5:00 p.m. - 9:05 p.m.

October 26, 5:00 p.m. - 9:05 p.m.

Capstone Case Course - Financial Plan Development (32 Hours)

November 2, 5:00 p.m. - 9:05 p.m.

November 9, 5:00 p.m. - 9:05 p.m.

November 16, 5:00 p.m. - 9:05 p.m.

November 30, 5:00 p.m. - 9:05 p.m.

December 7, 5:00 p.m. - 9:05 p.m.

December 14, 5:00 p.m. - 9:05 p.m.

January 11, 5:00 p.m. - 9:05 p.m.

January 18, 5:00 p.m. - 9:05 p.m.