

Belmont University
Executive Certificate in Financial Planning Program Schedule
January 2020 - January 2021

General Financial Principles, Professional Conduct & Regulation and Risk Management, Insurance, & Employee Benefits Planning (40 Hours)

January 7, 5:00 p.m. - 9:05 p.m.	4
January 14, 5:00 p.m. - 9:05 p.m.	4
January 21, 5:00 p.m. - 9:05 p.m.	4
January 28, 5:00 p.m. - 9:05 p.m.	4
February 4, 5:00 p.m. - 9:05 p.m.	4
February 11, 5:00 p.m. - 9:05 p.m.	4
February 18, 5:00 p.m. - 9:05 p.m.	4
February 25, 5:00 p.m. - 9:05 p.m.	4
March 3, 5:00 p.m. - 9:05 p.m.	4
March 10, 5:00 p.m. - 9:05 p.m.	4

Investment Planning (32 Hours)

March 17, 5:00 p.m. - 9:05 p.m.	4
March 24, 5:00 p.m. - 9:05 p.m.	4
March 31, 5:00 p.m. - 9:05 p.m.	4
April 7, 5:00 p.m. - 9:05 p.m.	4
April 14, 5:00 p.m. - 9:05 p.m.	4
April 21, 5:00 p.m. - 9:05 p.m.	4
April 28, 5:00 p.m. - 9:05 p.m.	4
May 5, 5:00 p.m. - 9:05 p.m.	4

Tax Planning (32 Hours)

May 12, 5:00 p.m. - 9:05 p.m.	4
May 19, 5:00 p.m. - 9:05 p.m.	4
May 26, 5:00 p.m. - 9:05 p.m.	4
June 2, 5:00 p.m. - 9:05 p.m.	4
June 9, 5:00 p.m. - 9:05 p.m.	4
June 16, 5:00 p.m. - 9:05 p.m.	4
June 30, 5:00 p.m. - 9:05 p.m.	4
July 7, 5:00 p.m. - 9:05 p.m.	4

Retirement Savings and Income Planning (32 Hours)

July 14, 5:00 p.m. - 9:05 p.m.	4
July 21, 5:00 p.m. - 9:05 p.m.	4
July 28, 5:00 p.m. - 9:05 p.m.	4
August 4, 5:00 p.m. - 9:05 p.m.	4
August 11, 5:00 p.m. - 9:05 p.m.	4
August 18, 5:00 p.m. - 9:05 p.m.	4
August 25, 5:00 p.m. - 9:05 p.m.	4
September 1, 5:00 p.m. - 9:05 p.m.	4

Estate Planning (32 Hours)

September 8, 5:00 p.m. - 9:05 p.m.	4
September 15, 5:00 p.m. - 9:05 p.m.	4
September 22, 5:00 p.m. - 9:05 p.m.	4
September 29, 5:00 p.m. - 9:05 p.m.	4
October 6, 5:00 p.m. - 9:05 p.m.	4
October 13, 5:00 p.m. - 9:05 p.m.	4
October 27, 5:00 p.m. - 9:05 p.m.	4
November 3, 5:00 p.m. - 9:05 p.m.	4

Capstone Case Course - Financial Plan Development (32 Hours)

4

November 10, 5:00 p.m. - 9:05 p.m.	4
November 17, 5:00 p.m. - 9:05 p.m.	4
December 1, 5:00 p.m. - 9:05 p.m.	4
December 8, 5:00 p.m. - 9:05 p.m.	4
December 15, 5:00 p.m. - 9:05 p.m.	4
January 12, 5:00 p.m. - 9:05 p.m.	4
January 19, 5:00 p.m. - 9:05 p.m.	4
January 26, 5:00 p.m. - 9:05 p.m.	4