

Belmont University
Executive Certificate in Financial Planning Program Schedule
April 2019 - April 2020

General Financial Principles, Professional Conduct & Regulation and Risk Management, Insurance, & Employee Benefits Planning (40 Hours)

April 4, 5:00 p.m. - 9:05 p.m.	4
April 11, 5:00 p.m. - 9:05 p.m.	4
April 18, 5:00 p.m. - 9:05 p.m.	4
April 25, 5:00 p.m. - 9:05 p.m.	4
May 2, 5:00 p.m. - 9:05 p.m.	4
May 9, 5:00 p.m. - 9:05 p.m.	4
May 16, 5:00 p.m. - 9:05 p.m.	4
May 23, 5:00 p.m. - 9:05 p.m.	4
May 30, 5:00 p.m. - 9:05 p.m.	4
June 6, 5:00 p.m. - 9:05 p.m.	4

Investment Planning (32 Hours)

June 13, 5:00 p.m. - 9:05 p.m.	4
June 20, 5:00 p.m. - 9:05 p.m.	4
June 27, 5:00 p.m. - 9:05 p.m.	4
July 11, 5:00 p.m. - 9:05 p.m.	4
July 18, 5:00 p.m. - 9:05 p.m.	4
July 25, 5:00 p.m. - 9:05 p.m.	4
August 1, 5:00 p.m. - 9:05 p.m.	4
August 8, 5:00 p.m. - 9:05 p.m.	4

Tax Planning (32 Hours)

August 15, 5:00 p.m. - 9:05 p.m.	4
August 22, 5:00 p.m. - 9:05 p.m.	4
August 29, 5:00 p.m. - 9:05 p.m.	4
September 5, 5:00 p.m. - 9:05 p.m.	4
September 12, 5:00 p.m. - 9:05 p.m.	4
September 19, 5:00 p.m. - 9:05 p.m.	4
September 26, 5:00 p.m. - 9:05 p.m.	4
October 3, 5:00 p.m. - 9:05 p.m.	4

Retirement Savings and Income Planning (32 Hours)

October 10, 5:00 p.m. - 9:05 p.m.	4
October 17, 5:00 p.m. - 9:05 p.m.	4
October 24, 5:00 p.m. - 9:05 p.m.	4
November 7, 5:00 p.m. - 9:05 p.m.	4
November 14, 5:00 p.m. - 9:05 p.m.	4
November 21, 5:00 p.m. - 9:05 p.m.	4
December 5, 5:00 p.m. - 9:05 p.m.	4
December 12, 5:00 p.m. - 9:05 p.m.	4

Estate Planning (32 Hours)

January 9, 5:00 p.m. - 9:05 p.m.	4
January 16, 5:00 p.m. - 9:05 p.m.	4
January 23, 5:00 p.m. - 9:05 p.m.	4
January 30, 5:00 p.m. - 9:05 p.m.	4
February 6, 5:00 p.m. - 9:05 p.m.	4
February 13, 5:00 p.m. - 9:05 p.m.	4
February 20, 5:00 p.m. - 9:05 p.m.	4
February 27, 5:00 p.m. - 9:05 p.m.	4

Capstone Case Course - Financial Plan Development (32 Hours)

March 5, 5:00 p.m. - 9:05 p.m.	4
March 12, 5:00 p.m. - 9:05 p.m.	4
March 19, 5:00 p.m. - 9:05 p.m.	4
March 26, 5:00 p.m. - 9:05 p.m.	4
April 2, 5:00 p.m. - 9:05 p.m.	4
April 9, 5:00 p.m. - 9:05 p.m.	4
April 16, 5:00 p.m. - 9:05 p.m.	4
April 23, 5:00 p.m. - 9:05 p.m.	4