

**Belmont University**  
**Executive Certificate in Financial Planning Program Schedule**  
**January 2019 - January 2020**

**General Financial Principles, Professional Conduct & Regulation and Risk Management, Insurance, & Employee Benefits Planning (40 Hours)**

January 15, 5:00 p.m. - 9:05 p.m.	4
January 22, 5:00 p.m. - 9:05 p.m.	4
January 29, 5:00 p.m. - 9:05 p.m.	4
February 5, 5:00 p.m. - 9:05 p.m.	4
February 12, 5:00 p.m. - 9:05 p.m.	4
February 19, 5:00 p.m. - 9:05 p.m.	4
February 26, 5:00 p.m. - 9:05 p.m.	4
March 5, 5:00 p.m. - 9:05 p.m.	4
March 12, 5:00 p.m. - 9:05 p.m.	4
March 19, 5:00 p.m. - 9:05 p.m.	4

**Investment Planning (32 Hours)**

March 26, 5:00 p.m. - 9:05 p.m.	4
April 2, 5:00 p.m. - 9:05 p.m.	4
April 9, 5:00 p.m. - 9:05 p.m.	4
April 16, 5:00 p.m. - 9:05 p.m.	4
April 23, 5:00 p.m. - 9:05 p.m.	4
April 30, 5:00 p.m. - 9:05 p.m.	4
May 7, 5:00 p.m. - 9:05 p.m.	4
May 14, 5:00 p.m. - 9:05 p.m.	4

**Tax Planning (32 Hours)**

May 21, 5:00 p.m. - 9:05 p.m.	4
May 28, 5:00 p.m. - 9:05 p.m.	4
June 4, 5:00 p.m. - 9:05 p.m.	4
June 11, 5:00 p.m. - 9:05 p.m.	4
June 18, 5:00 p.m. - 9:05 p.m.	4
June 25, 5:00 p.m. - 9:05 p.m.	4
July 9, 5:00 p.m. - 9:05 p.m.	4
July 16, 5:00 p.m. - 9:05 p.m.	4

**Retirement Savings and Income Planning (32 Hours)**

July 23, 5:00 p.m. - 9:05 p.m.	4
July 30, 5:00 p.m. - 9:05 p.m.	4
August 6, 5:00 p.m. - 9:05 p.m.	4
August 13, 5:00 p.m. - 9:05 p.m.	4
August 20, 5:00 p.m. - 9:05 p.m.	4
August 27, 5:00 p.m. - 9:05 p.m.	4
September 10, 5:00 p.m. - 9:05 p.m.	4
September 17, 5:00 p.m. - 9:05 p.m.	4

**Estate Planning (32 Hours)**

September 24, 5:00 p.m. - 9:05 p.m.	4
October 1, 5:00 p.m. - 9:05 p.m.	4
October 8, 5:00 p.m. - 9:05 p.m.	4
October 15, 5:00 p.m. - 9:05 p.m.	4
October 22, 5:00 p.m. - 9:05 p.m.	4
October 29, 5:00 p.m. - 9:05 p.m.	4
November 5, 5:00 p.m. - 9:05 p.m.	4
November 12, 5:00 p.m. - 9:05 p.m.	4

**Capstone Case Course - Financial Plan Development (32 Hours)**

November 19, 5:00 p.m. - 9:05 p.m.	4
December 3, 5:00 p.m. - 9:05 p.m.	4
December 10, 5:00 p.m. - 9:05 p.m.	4
December 17, 5:00 p.m. - 9:05 p.m.	4
January 7, 5:00 p.m. - 9:05 p.m.	4
January 14, 5:00 p.m. - 9:05 p.m.	4
January 21, 5:00 p.m. - 9:05 p.m.	4
January 28, 5:00 p.m. - 9:05 p.m.	4